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IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE EASTERN DISTRICT OF VIRGINIA  
 RICHMOND DIVISION

- - - - -	x
In re:	: Chapter 11
	:
CIRCUIT CITY STORES, INC., <u>et</u>	: Case No. 08-35653
<u>al.</u> ,	:
	:
Debtors.	: Jointly Administered
- - - - -	x

**AMENDED PROPOSED AGENDA FOR THE OMNIBUS  
 HEARING SCHEDULED FOR DECEMBER 5, 2008**

**A. Introduction**

Set forth below is an amended proposed agenda for the Omnibus Hearing scheduled for **December 5, 2008** beginning at **10:00 a.m.** (the "Amended Proposed Agenda").

The information contained in the Amended Proposed Agenda reflects documents received in our offices as of the date hereof. Counsel to the Debtors have served a copy of this Proposed Agenda in accordance with the Order Establishing Omnibus Hearing Dates and Authorizing Certain Electronic Notice, Case Management and Administrative Procedures (entered on November 13, 2008 at Docket No. 130) (the "Case Management Order").

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- A. Introduction
- B. Uncontested, Agreed or Settled Matters (9 Matters)
- C. Continued or Adjourned Matters (2 Matters)
- D. Contested Matters (22 Matters)

**B. Uncontested, Agreed or Settled Matters**

- 1. Motion of the Debtors for Order Pursuant to Bankruptcy Rule 1007(c) and Local Bankruptcy Rule 1007-1 Extending Time for Debtors to File their Schedules and Statement of Financial Affairs and List of Equity Security Holders (Docket No. 121).

Responses Filed: None.

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing on Motion of the Debtors for Order Pursuant to Bankruptcy Rule 1007(c) and Local Bankruptcy Rule 1007-1 Extending Time for Debtors to File their Schedules and Statement of Financial Affairs and List of Equity Security Holders (Docket No. 136).

Status: The hearing with respect to this matter will go forward.

- 2. Application to Employ McGuireWoods LLP as Counsel for the Debtors Pursuant to 11 U.S.C. Sections 327(a) and 329 (Docket No. 191).

Responses Filed: None.

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing on Application to Employ McGuireWoods LLP as Counsel for the Debtors (Docket No. 210).

Status: The hearing with respect to this matter will go forward.

3. Application to Employ Kirkland & Ellis LLP as Special Counsel for the Debtors (Docket No. 192).
- Responses Filed: None.
- Replies Filed: None.
- Related Filings: Notice of Motion and Notice of Hearing on Application to Employ Kirkland & Ellis LLP as Special Counsel for the Debtors (Docket No. 211).
- Status: The hearing with respect to this matter will go forward.
4. Application to Employ Ernst & Young LLP as Accounting and Tax Consultants to the Debtors (Docket No. 193).
- Responses Filed: None.
- Replies Filed: None.
- Related Filings: Notice of Motion and Notice of Hearing on Application to Employ Ernst & Young LLP as Accounting and Tax Consultants to the Debtors (Docket No. 212).
- Status: The hearing with respect to this matter will go forward.
5. Application to Employ Rothschild Inc. as Investment Banker and Financial Advisor to the Debtors (Docket No. 194).
- Responses Filed: None; provided, however, the Official Committee of Unsecured Creditors has until December 4, 2008 to file a response.
- Replies Filed: None.
- Related Filings: Notice of Motion and Notice of Hearing on Application to Employ Rothschild Inc. as Investment Banker and Financial Advisor to the Debtors (Docket No. 213).
- Status: The hearing with respect to this matter will go forward.

6. Application to Employ FTI Consulting, Inc. as Financial Advisors to the Debtors (Docket No. 195).

Responses Filed: None; provided, however, the Official Committee of Unsecured Creditors has until December 4, 2008 to file a response.

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing on Application to Employ FTI Consulting, Inc. as Financial Advisors to the Debtors (Docket No. 214).

Status: The hearing with respect to this matter will go forward.

7. Application to Employ Skadden, Arps, Slate, Meagher & Flom LLP and Affiliates as Counsel to the Debtors (Docket No. 287).

Responses Filed: None.

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing on Application to Employ Skadden, Arps, Slate, Meagher & Flom LLP and Affiliates as Counsel to the Debtors (Docket No. 288).

Status: The hearing with respect to this matter will go forward.

8. Shopping.com Inc.'s Motion to File Certain Documents Under Seal and Notice of Motion and Notice of Hearing (Docket No. 398).

Responses Filed: None.

Replies Filed: None.

Related Filings: None.

Status: The hearing with respect to this matter will go forward.

9. Debtors' Motion for Administrative Order Under Bankruptcy Code Sections 105(a) and 331 Establishing Interim Compensation Procedures (Docket No. 409).

Responses Filed: None.

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing on Debtors' Motion for Administrative Order Under Bankruptcy Code Sections 105(a) and 331 Establishing Interim Compensation Procedures (Docket No. 410).

Status: The hearing with respect to this matter will go forward.

**C. Continued or Adjourned Matters**

10. Motion for Order Under 11 U.S.C. Sections 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors' Estates (Docket No. 20).

Responses Filed: Informal response from the Securities Exchange Commission;  
and  
Informal response from the Official Committee of Unsecured Creditors.

Replies Filed: None.

Related Filings: Interim Order Under 11 U.S.C. Sections 105, 362 And 541 And Fed. R. Bankr. P. 3001 And 3002 Establishing Notice, Hearing, And Sell-Down Procedures For Trading In Equity Securities And Claims Against The Debtors Estates And Setting Hearing (Docket No. 135).

Status: The Debtors have resolved the SEC's response by modifying the order. The Debtors are working to resolve the Committee's response. In the event the Debtors are unable to reach a resolution prior to the hearing, pursuant to the Case

Management Order, this matter will be continued to the December 22, 2008 Omnibus Hearing.

11. Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain PostPetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 23).

Responses Filed: Limited Objection of Inland Southwest Management LLC, Inland American Retail Management LLC, Inland US Management LLC, Inland Pacific Property Services LLC, Inland Commercial Property Management, Inc. and Inland Continental Property Management Corp. to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain PostPetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 261);

Limited Objection to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain PostPetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Kimco Realty Corp.) (Docket No. 274);

Joinder of F.R.O., L.L.C. IX to Inland's Limited Objection to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and

364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain PostPetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 281);

Joinder of 502-12 86<sup>th</sup> Street LLC to Limited Objection to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain PostPetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 316);

Objection of Texas Ad Valorem Tax Jurisdictions To Interim Order And To Entry Of Final Order (1) Authorizing Incurrence By Debtors Of Post-Petition Secured Indebtedness With Priority Over All Secured Indebtedness..."(2) Granting Liens (3) Granting Use Of Cash Collateral..." (Docket No. 338);

Joinder of 502-12 86<sup>th</sup> Street LLC to Limited Objection to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedures 2002 and 4001(I) Authorizing Debtors (A) To Obtain Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 364);

Limited Objection to Debtors' Motion For Interim And Final

Orders Pursuant To 11 U.S.C. Sections 105, 361, 362, 363 And 364 And Federal Rules Of Bankruptcy Procedure 2002 And 4001 (I) Authorizing Debtors (A) To Obtain Postpetition Financing And (B) To Utilize Cash Collateral; (II) Granting Adequate Protection; And (III) Scheduling Interim And Final Hearings (Docket No. 418);

Objection by Arlington ISD, et al. to Motion and Entry of Final Order Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, and 364 and Rules 2002, 4001 and 9014 of the Federal Rules of Bankruptcy Procedure (i) Authorizing Incurrence by the Debtors of Postpetition Secured Indebtedness with Priority over all Secured Indebtedness and with Administrative Superpriority, (ii) Granting Liens, (iii) Authorizing Use of Cash Collateral by the Debtors Pursuant to 11 U.S.C. Section 363 and Providing for Adequate Protection, (iv) Modifying the Automatic Stay (Docket No. 424);

Limited Objection by Carousel Center Company, LP, Sangertown Square, LLC, EklecCo NewCo, LLC and Fingerlakes Crossing, LLC to Entry of Final Order Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, and 364 and Rules 2002, 4001 and 9014 of the Federal Rules of Bankruptcy Procedure (1) Authorizing Incurrence by the Debtors of Post-Petition Secured Indebtedness with Priority Over all Secured Indebtedness and with Administrative Superpriority, (2) Granting Liens, (3) Authorizing Use of Cash Collateral by the Debtors Pursuant to 11 U.S.C. Section 363 and Providing For Adequate Protection, (4) Modifying the Automatic Stay and



(5) Scheduling a Final Hearing  
(Objecting Landlords (Docket No. 423));

Limited Objection of Navarre  
Distribution Services, Inc. to  
Debtors' Motion for Interim and  
Final Orders Pursuant to 11  
U.S.C. Sections 105, 361, 362,  
363 and 364 and Federal Rules of  
Bankruptcy Procedure 2002 and  
4001 (I) Authorizing Debtors (A)  
to Obtain Postpetition Financing  
and (B) to Utilize Cash  
Collateral; (II) Granting  
Adequate Protection; and (III)  
Scheduling Interim and Final  
Hearings (Docket No. 430);

Limited Objection of Laguna  
Gateway Phase 2, LP, Manteca  
Stadium Park, L.P., and OTR-  
Clairemont Square to DIP  
Financing Motion (Docket No. 438);

Response To Motion Of Debtors For  
Order Under Sections 105(A), 362,  
503(B), 507(A), 546(C) And 546(H)  
(I) Granting Administrative  
Expense Status To Obligations  
From Postpetition Delivery Of  
Goods; (II) Authorizing Payment  
Of Expenses In The Ordinary  
Course Of Business; (III)  
Authorizing Debtors To Return  
Goods; And (IV) Establishing  
Procedures For Reclamation  
Demands (Dkt. No. 14), Interim  
Order With Respect Thereto (Dkt.  
No. 133), And Related  
Motions/Orders (E.G. Dkt Nos. 19,  
23, 78 And 107) (Docket No. 447);

Limited Objection of Centro  
Properties Group, Federal Realty  
Investment Trust, Cencor Realty,  
The Hutensky Group, UBS Realty  
Investors, LLC The Morris  
Companies Affiliates and Uniwest  
Commercial Realty to Debtors'  
Motion for Interim and Final

Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 452);

Limited Objection of Polaris Circuit City, LLC to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 468);

Limited Objection of the Macerich Company, RREEF Management Company, Cousins Properties Incorporated, Watt Management Company, the Prudential Insurance Company of America, Portland Investment Company, and KNP to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 489);

Local Texas Tax Authorities' Objection to Interim and to Entry of Final Order (1) Authorizing Incurrence by Debtors of Post-Petition Secured Indebtedness

with Priority over all Secured Indebtedness... 2) Granting Liens (3) Granting Use of Cash Collateral...(Docket No. 490);

Amended Objection of Texas Ad Valorem Tax Jurisdictions to Interim and to Entry of Final Order (1) Authorizing Incurrence by Debtors of Post-Petition Secured Indebtedness with Priority over all Secured Indebtedness...(2) Granting Liens (3) Granting Use of Cash Collateral...(Docket No. 498);

Limited Objection of Directv, Inc. to Entry on a Final Basis of Interim Order Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Rules 2002, 4001 and 9014 of the Federal Rules of Bankruptcy Procedure (I) Authorizing Incurrence by the Debtors of Post-Petition Secured Indebtedness with Priority over all secured indebtedness and with administrative Superpriority, (2) Granting Liens, (3) Authorizing the Use of Cash Collateral by the Debtors' Pursuant to 11 U.S.C. Section 363 and Providing for Adequate Protection (4) Modifying the Automatic Stay and (5)Scheduling a Final Hearing (Docket No. 503);

Joinder of 502-12 86th Street LLC to Limited Objection of Polaris Circuit City, LLC to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 535);

Joinder of Basile Limited Liability Company to Limited Objections of Inland Southwest Management, LLC and Polaris Circuit City, LLC to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 536);

Joinder of 502-12 86th Street LLC to Limited Objection of Polaris Circuit City, LLC to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 537);

Joinder of Eatontown Commons Shopping Center and Arboretum of South Barrington Shopping Center to Limited Objection of Carousel Center Company, L.P., Sangertown Square, L.L.C., Eklecco Newco, LLC and Fingerlakes Crossing LLC to Entry of Final Order Pursuant to 11 U.S.C. Sections 105, 361, 363 and 364 and Rules 2002, 4001 and 9014 of the Federal Rules of Bankruptcy Procedure (1) Authorizing Incurrence by the Debtors of Post-Petition Secured Indebtedness With Priority Over All Secured Indebtedness and With Administrative Superiority, (2)

Granting Liens, (3) Authorizing Use of Cash Collateral by the Debtors Pursuant to 11 U.S.C. Section 363 and Providing for Adequate Protection, (4) Modifying the Automatic Stay and (5) Scheduling a Final Hearing (Docket No. 542);

Joinder of Eatontown Commons Shopping Center and Arboretum of South Barrington Shopping Center to Limited Objection of Carousel Center Company, L.P., Sangertown Square, L.L.C., Eklecco Newco, LLC and Fingerlakes Crossing LLC to Entry of Final Order Pursuant to 11 U.S.C. Sections 105, 361, 363 and 364 and Rules 2002, 4001 and 9014 of the Federal Rules of Bankruptcy Procedure (1) Authorizing Incurrence by the Debtors of Post-Petition Secured Indebtedness With Priority Over All Secured Indebtedness and With Administrative Superiority, (2) Granting Liens, (3) Authorizing Use of Cash Collateral by the Debtors Pursuant to 11 U.S.C. Section 363 and Providing for Adequate Protection, (4) Modifying the Automatic Stay and (5) Scheduling a Final Hearing (Docket No. 560);

Joinder Of Certain Landlords To The Limited Objection Of The Macerich Company, Rreef Management Company, Cousins Properties Incorporated, Watt Management Company, The Prudential Insurance Company Of America, Portland Investment Company And KNP To The Debtors' Motion For Interim And Final Orders Pursuant To 11 U.S.C. § 105, 361, 362, 363 And 364 And Federal Rules Of Bankruptcy Procedure 2002 And 4001 (I) Authorizing Debtors (A) To Obtain Postpetition Financing And (B) To

Utilize Cash Collateral; (II)  
Granting Adequate Protection;  
And (III) Scheduling Interim and  
Final Hearings [Docket No. 489]  
(Docket No. 661);  
and

Joinder of AmCap NorthPoint LLC  
and AmCap Arborland LLC to  
Limited Objection of Carousel  
Center Company, L.P., Sangertown  
Square, L.L.C., EklecCo NewCo,  
LLC and Fingerlakes Crossing, LLC  
To Entry of Final Order Pursuant  
to 11 U.S.C. Sections 105, 361,  
363, and 364 and Rules 2002, 4001  
and 9014 of the Federal Rules of  
Bankruptcy Procedure (1)  
Authorizing Incurrence by the  
Debtors of Post-Petition Secured  
Indebtedness with Priority Over  
All Secured Indebtedness and with  
Administrative Superpriority, (2)  
Granting Liens, (3) Authorizing  
Use of Cash Collateral by the  
Debtors Pursuant to 11 U.S.C.  
Section 363 and Providing for  
Adequate Protection, (4)  
Modifying the Automatic Stay and  
(5) Scheduling a Final Hearing  
(Docket No. 671).

Replies Filed: None.

Related Filings: Notice of Bankruptcy Filing and  
Debtors' Presentation of Motions  
and Applications to the Court for  
Consideration (Docket No. 26);  
Motion to Authorize Filing  
Certain Documents Under Seal  
(Docket No. 27);

Interim Order Pursuant to 11  
U.S.C. §§ 105, 361, 362, 363 and  
364 and Rules 2002, 4001 and 9014  
of the Federal Rules of  
Bankruptcy Procedure (I)  
Authorizing Incurrence by the  
Debtors of PostPetition Secured  
Indebtedness with Priority Over  
all Secured Indebtedness and with  
Administrative Superpriority, (2)

Granting Liens, (3) Authorizing Use of Cash Collateral by the Debtors Pursuant to 11 U.S.C. Section 363 and Providing for Adequate Protection, (4) Modifying the Automatic Stay and (5) Scheduling a Final Hearing (Docket No. 78);

Notice of Filing of Motion and Entry of Interim Order Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Rules 2002, 4001 and 9014 of the Federal Rules of Bankruptcy Procedure: (i) Authorizing Incurrence by the Debtors of Postpetition Secured Indebtedness with Priority Over All Secured Indebtedness and With Administrative Superpriority, (ii) Granting Liens, (iii) Authorizing Use of Cash Collateral by the Debtors Pursuant to 11 U.S.C. Section 363 and Providing For Adequate Protection, (iv) Modifying the Automatic Stay and (v) Scheduling a Final Hearing (Docket No. 100); and

Notice of Filing of Executed DIP Credit Agreements (Docket No. 425).

Status:

Pursuant to the Case Management Order, this matter will be continued to the December 22, 2008 Omnibus Hearing.

**D. Contested Matters**

12. Debtors' Motion For Order Pursuant to Bankruptcy Code Sections 105(A), 363, 507(A), 541, 1107(A) and 1108 and Bankruptcy Rule 6003 Authorizing Debtors to Pay Prepetition Wages, Compensation, and Employee Benefits (Docket No. 6).

Responses Filed:

Limited Objection of the Official Committee of Creditors Holding Unsecured Claims to Certain First Day Order (Court Docket Numbers 80, 82, 110, 112, 129,

132)(Docket No. 455); and

Objection of the Official Committee of Creditors Holding Unsecured Claims to the Payment to WARN Employees Under the Debtor's Motion for Order and Order Pursuant to Bankruptcy Code Sections 105(A), 363, 507(A), 541, 1107(A) and 1108 and Bankruptcy Rule 6003 Authorizing Debtors to Pay Prepetition Wages, Compensation and Employee Benefits (Docket No. 459).

Replies Filed: None.

Related Filings: Notice of Bankruptcy Filing and Debtors' Presentation of Motions and Applications to the Court for Consideration (Docket No. 26); and

Order Granting Motion to Authorize Debtors to Pay Prepetition Wages, Compensation and Employee Benefits (Docket No. 80).

Status: The hearing with respect to this matter will go forward.

13. Motion of the Debtors for Order Pursuant to Bankruptcy Code Sections 105(A), 506(A), 507(A)(8), 541, and 1129 and Bankruptcy Rule 6003 Authorizing the Debtors to Pay Prepetition Sales, Use, Trust Fund and Other Taxes and Related Obligations (Docket No. 7).

Responses Filed: Limited Objection of the Official Committee of Creditors Holding Unsecured Claims to Certain First Day Order (Court Docket Numbers 80, 82, 110, 112, 129, 132)(Docket No. 455).

Replies Filed: None.

Related Filings: Notice of Bankruptcy Filing and Debtors' Presentation of Motions and Applications to the Court for Consideration (Docket No. 26); and



Order Granting Motion to  
Authorize Pursuant to Bankruptcy  
Code Sect, 105 (a), 506 (a), 507  
(a) (8), 541, and 1129 and  
Bankruptcy Rule 6003 Authorizing  
the Debtors to Pay Prepetition  
Sales, Use, Trust Fund and Other  
Taxes and Related Obligations  
(Docket No. 110).

Status: The hearing with respect to this  
matter will go forward.

14. Motion of Debtors for Order Under Bankruptcy Code  
Sections 105(A), 363, and 366, and Bankruptcy Rule 6003  
(I) Approving Debtors' Adequate Assurance of Payment,  
(II) Establishing Procedures for Resolving Requests by  
Utility Companies for Additional Assurance Of Payment,  
(III) Scheduling a Hearing with Respect to Contested  
Adequate Assurance of Payment Requests, and (IV)  
Authorizing Debtors to Pay Claims of a Third Party  
Vendor (Docket No. 8).

Responses Filed: Emergency Motion to Reconsider  
and for Vacatur of Order (I)  
Approving Debtors' Adequate  
Assurance of Payment, (II)  
Establishing Procedures for  
Resolving Requests by Utility  
Companies for Additional  
Assurance of Payment, (III)  
Scheduling a Hearing with Respect  
to Contested Adequate Assurance  
of Payment Requests, (IV)  
Authorizing Debtors to Pay Claims  
of a Third Party Vendor (Docket  
No. 262);

Emergency Motion to Expedite  
Hearing or Set Status Conference  
(Docket No. 266);

Motion by Accent Energy  
California LLC for Additional  
Adequate Protection Pursuant to  
Bankruptcy Code Section 366 in  
Lieu of Blocked Account (Docket  
No. 435);  
and

Request for Adequate Assurance,

Request for Additional Adequate Assurance and Objection to Debtors' Proposed Adequate Assurance (Docket No. 525).

Replies Filed: None.

Related Filings: Order Under Bankruptcy Code Sections 105(a), 363, and 366, and Bankruptcy Rule 6003 (I) Approving Debtors' Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment, (III) Scheduling a Hearing With Respect to Contested Adequate Assurance of Payment Requests, and (IV) Authorizing Debtors to Pay Claims of a Third Party Vendor (Docket No. 117);

Notice of Depositions and Request for Production of Documents (Docket No. 269); and

Notice of Appeal (filed by Florida Power & Light Company, Potomac Electric Power Company, Demarva Power & Light Company, Atlantic City Electric Company, Alabama Power Company and Central Main Power Company (Docket No. 355)).

Status: The Motion for Reconsideration and related requests have been resolved by an amended order, which will be filed with the Court. Accent Energy California LLC's Request for Additional Adequate Protection (Docket No. 435) has been continued by agreement to the December 22, 2008 Omnibus Hearing. The hearing with respect to this matter will go forward.

15. Debtors' Motion For Order Pursuant to Bankruptcy Code Sections 105, 362(B), 363, 503(B), 506, 546(B), 1107(A) and 1108 and Bankruptcy Rule 6003 Authorizing Payment of Certain Prepetition Shipping and Delivery Charges (Docket No. 10).

Responses Filed: Limited Objection of the Official Committee of Creditors Holding Unsecured Claims to Certain First Day Order (Court Docket Numbers 80, 82, 110, 112, 129, 132) (Docket No. 455).

Replies Filed: None.

Related Filings: Order Granting Motion to Authorize Pursuant to Bankruptcy Code Sect. 105, 363, 503 (b), 506, 546, 1107 (a) and 1108 and Bankruptcy Rule 6003 Authorizing Payment of Certain Prepetition Shipping and Delivery Charges (Docket No. 112).

Status: The hearing with respect to this matter will go forward.

16. Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105(A), 362(B), 506, 546(B), 1107(A), 1108 and 1129 And Bankruptcy Rule 6003 Authorizing Payment of Contractors in Satisfaction of Liens (Docket No. 11).

Responses Filed: Limited Objection of the Official Committee of Creditors Holding Unsecured Claims to Certain First Day Order (Court Docket Numbers 80, 82, 110, 112, 129, 132) (Docket No. 455).

Replies Filed: None.

Related Filings: Interim Order Pursuant To Bankruptcy Code Sections 105(A), 362(B), 506, 546(B), 1107(A), 1108 And 1129 And Bankruptcy Rule 6003 Authorizing Payment Of Contractors In Satisfaction Of Liens Order Setting Hearing (Docket No. 129).

Status: The hearing with respect to this matter will go forward.

17. Motion of Debtors for Order Pursuant to Bankruptcy Code Sections 105, 363, 1107(A) and 1108, and Bankruptcy Rule 6003 Authorizing Debtors to Pay Prepetition Claims of Certain Foreign Vendors and Service Providers (Docket No. 12).

Responses Filed: Limited Objection of the Official Committee of Creditors Holding Unsecured Claims to Certain First Day Order (Court Docket Numbers 80, 82, 110, 112, 129, 132) (Docket No. 455).

Replies Filed: None.

Related Filings: Interim Order Pursuant To Bankruptcy Code Sections 105, 363, 1107(A) and 1108, and Bankruptcy Rule 6003 Authorizing Debtors To Pay Prepetition Claims Of Certain Foreign Vendors And Service Providers (Docket No. 132).

Status: The hearing with respect to this matter will go forward.

18. Motion of Debtors for Order Under Bankruptcy Code Sections 105(A), 362, 503(B), 507(A), 546(C), and 546(H) I) Granting Administrative Expense Status to Obligations from Postpetition Delivery of Goods; (II) Authorizing Payment of Expenses in the Ordinary Course of Business; (III) Authorizing Debtors to Return Goods; and (IV) Establishing Procedures for Reclamation Demands (Docket No. 14).

Responses Filed: Objection of Warner Home Video to Order Under Bankruptcy Code Sections 105(A), 362, 503(B), 507(A), 546(C), And 546(H) (I) Granting Administrative Expense Status To Obligations From Postpetition Delivery Of Goods; (II) Authorizing Payment Of Expenses In The Ordinary Course Of Business; (III) Authorizing Debtors To Return Goods; And (IV) Establishing Procedures For Reclamation Demands (Docket No. 448);

Limited Opposition to Debtors for Order Under Bankruptcy Code Sections 105(A), 362, 503(B), 507(A), 546(C), and 546(H) (I) Granting Administrative Expense Status to Obligations from Postpetition Delivery of Goods; (II) Authorizing Payment of Expenses in the Ordinary Course of Business; (III) Authorizing Debtors to Return Goods; and (IV) Establishing Procedures for Reclamation Demands (Alliance Entertainment LLC and Source Interlink Media, LLC (Docket No. 500); and

Lumisource, Inc.'s Objection to Order Establishing Procedures for Reclamation Demands and Joinder in Objection of Other Reclaiming Vendors (Docket No. 504).

Replies Filed:

Debtors' Omnibus Reply To Objections And In Support Of Motion Of Debtors For Order Under Bankruptcy Code Sections 105(A), 362, 503(B), 507(A), 546(C), And 546(H) (I) Granting Administrative Expense Status To Obligations From Postpetition Delivery Of Goods; (II) Authorizing Payment Of Expenses In The Ordinary Course Of Business; (III) Authorizing Debtors To Return Goods; And (IV) Establishing Procedures For Reclamation Demands (Docket No. 656).

Related Filings:

Interim Order Under Bankruptcy Code Sections 105(A), 362, 503(B), 507(A), 546(C), And 546(H) (I) Granting Administrative Expense Status To Obligations From Postpetition Delivery Of Goods; (II) Authorizing Payment Of Expenses In The Ordinary Course Of Business; (III) Authorizing Debtors To return Goods; And (IV)

Establishing Procedures For  
Reclamation Demands and Setting  
Hearing (Docket No. 133).

Status: The hearing with respect to this  
matter will go forward.

19. Debtors' Motion for Order Pursuant to 11 U.S.C. §§  
105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006  
Authorizing Rejection of Unexpired Leases of  
Nonresidential Real Property and Abandonment of  
Personal Property Effective as of the Petition Date  
(Docket No. 21).

Responses Filed: Objection by Landover Crossing,  
LLC to Order Pursuant to 11  
U.S.C. §§ 105(a), 365(a) and 554  
and Fed. R. Bankr. P. 6006  
Authorizing Rejection of  
Unexpired Leases of  
Nonresidential Real Property and  
Abandonment of Personal Property  
Effective as of the Petition Date  
(Docket No. 229);

Objection by Cardinal Capital  
Partners, Inc. and Affiliate to  
Debtors' Motion to Reject Certain  
Unexpired Leases of  
Nonresidential Real Property and  
the Order Granting that Motion  
(Docket No. 246);

Objection by the Balogh Companies  
and Certain Affiliates to  
Debtors' Motion to Reject Certain  
Unexpired Leases of  
Nonresidential Real Property and  
the Order Granting that Motion  
(Docket No. 247);

Objection by The Leben Family  
Limited Partnership to the Order  
Pursuant to 11 U.S.C. §§ 105(a),  
365(a) and 554 and Fed. R. Bankr.  
P. 6006 Authorizing Rejection of  
Unexpired Leases of  
Nonresidential Real Property and  
Abandonment of Personal Property  
Effective as of the Petition Date  
(Docket No. 255);

Objection of Inland US Management LLC to Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 256);

Limited Objection of CK Richmond Business Services #2 Limited Liability Company to the Debtors' Motion to Reject Certain Unexpired Leases of Nonresidential Real Property and the Order Granting that Motion (Docket No. 257);

Objection of Inland Commercial Property Management, Inc. to Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 259);

Objection of Carrollton Arms, LLC to the Debtors' Motion to Reject Leases and Abandon Personal Property (Docket No. 260);

Objection of Premier Retail Interiors, Inc., as Successor in Interest to Quantum Fine Casework, Inc. to Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 271);

Limited Objection by Dick's Sporting Goods, Inc. to Order Pursuant to 11 U.S.C. §§ 105(a),

365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 275);

Limited Objection by Golf Galaxy, Inc. to Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 277);

Objection By OLP 6609 Grand, LLC to the Debtors Motion To Reject Certain Unexpired Leases Of Nonresidential Real Property (Docket No. 342);

Objection of Dollar Tree Stores, Inc. to the Order Pursuant to 11 U.S.C. Sections 105(A), and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 351);

Joinder of Landlord, 120 Orchard, 427 Orchard LLC and FT Orchard LLC in Limited Objection to Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 354);

Limited Objection by Melvin Walton Hone, as Trustee of the Hone Family Trust to Order Pursuant to 11 U.S.C. Sections



105(a), 365(a) and 554 of Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases and Subleases of Non-Residential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 368);

Objection Bond C.C. I Delaware Business Trust's Objection to Debtors' Motion for Order Pursuant to 11 U.S.C. Sections 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date and Order Granting Requested Relief (Docket No. 378);

Amended Objection to Motion and Order Pursuant to 11 U.S.C. Sections 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 (Docket No. 437);

Amended Objection to Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105, 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases and of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 530);

Joinder in Objections of Manufacturers and Traders Trust Company to the Debtors' Motion to Reject Certain Unexpired Leases of Nonresidential Real Property as of the Petition Date and the Order Granting That Motion Pursuant to 11 U.S.C. Sections 105(a), 365 (a) and 554 and Fed. R. Bankr. P. 6006 (Docket No. 574);  
and

Objection and Joinder In  
Objections Of Manufacturers And  
Traders Trust Company To The  
Debtors' Motion to Reject Certain  
Unexpired Leases Of  
Nonresidential Real Property As  
Of The Petition Date And The  
Order Granting That Motion  
Pursuant To 11 U.S.C. Sections  
105(A), 365(A) And 554 And Fed.  
R. Bankr. P. 6006 (Docket No.  
576).

Replies Filed: Omnibus Reply by the Debtors to  
Objections and in Support of  
Motion of the Debtors for Entry  
of an Order Pursuant to 11 U.S.C.  
Sections 105(a), 365(a), and 554  
and Fed. R. Bankr. P. 6006  
Authorizing Rejection of  
Unexpired Leases of  
Nonresidential Real Property and  
Abandonment of Personal Property  
Effective as of Petition Date  
(Docket No. 664).

Related Filings: Order Pursuant to 11 U.S.C. §§  
105(a), 365(a) and 554 and Fed.  
R. Bankr. P. 6006 Authorizing  
Rejection of Unexpired Leases of  
Nonresidential Real Property and  
Abandonment of Personal Property  
Effective as of the Petition Date  
(Docket No. 81)

Status: The hearing with respect to this  
matter will go forward.

20. Motion of the Debtors for Entry of Order Pursuant to  
Bankruptcy Code Sections 105, 363 and 365 (I) Assuming  
the Agency Agreement among the Debtors, Hilco Merchant  
Resources, LLC and Gordon Brothers Retail Partners,  
LLC, and (II) Authorizing the Debtors to Continue  
Agency Agreement Sales Pursuant to Store Closing  
Agreement (Docket No. 24).

Responses Filed: Limited Objection by EklecCo  
NewCo, LLC to Motion of the  
Debtors for Entry of Order  
Pursuant to Bankruptcy Code  
Sections 105, 363 and 365 (I)  
Assuming the Agency Agreement

among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 228);

Limited Objection of the Macerich Company, Breef Management Company, Cousins Properties Incorporated, and Watt Management Company to the Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 249);

Objection of Inland American Retail Management LLC and Inland US Management LLC to Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 258);

Limited Objection of Tanglewood Park, LLC, Roth Tanglewood, LLC and Luckoff Land Company, LLC as Tenants in Common to Relief Granted in the Order Granting Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC,

and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 264);

Limited Objection by Generation One and Two, LP; Cohab Realty, LLC; Kimco Realty Corp.; Chung Hee Kim (Ridgehaven Plaza Shopping Center); KRG Market Street Village, LP; International Speedway Square, Ltd; Kite Coral Springs, LLC; and Fishers Station Development Co. to Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 272);

Objection by Generation One and Two, LP; Cohab Realty, LLC; Kimco Realty Corp.; Chung Hee Kim (Ridgehaven Plaza Shopping Center) to Debtors' Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement; CC-Investors 1995-6; Union Square Retail Trust; Gateway Center Properties III, LLC and SMR Gateway III, LLC as tenants in common; Whitestone Development Partners, LP; KRG Market Street Village, LP; International Speedway Square, Ltd; Kite Coral Springs, LLC; and Fishers Station Development Co.) (Docket No. 276);

Limited Objections of F.R.O.,  
L.L.C. IX to Motion of the  
Debtors for Entry of Order  
Pursuant to Bankruptcy Code  
Sections 105, 363 and 365 (I)  
Assuming the Agency Agreement  
among the Debtors, Hilco Merchant  
Resources, LLC and Gordon  
Brothers Retail Partners, LLC,  
and (II) Authorizing the Debtors  
to Continue Agency Agreement  
Sales Pursuant to Store Closing  
Agreement (Docket No. 279);

Limited Objection of Pan Am to  
Debtor's Motion to Assume Agency  
Agreement (Docket No. 292);

Limited Objection by UTC I, LLC;  
PrattCenter, LLC; and Valley  
Corners Shopping Center, LLC to  
Motion of the Debtors for Entry  
of Order Pursuant to Bankruptcy  
Code Sections 105, 363 and 365  
(I) Assuming the Agency Agreement  
among the Debtors, Hilco Merchant  
Resources, LLC and Gordon  
Brothers Retail Partners, LLC,  
and (II) Authorizing the Debtors  
to Continue Agency Agreement  
Sales Pursuant to Store Closing  
Agreement (Docket No. 293);

Limited Objection of Carnegie  
Management and Development  
Corporation to the Motion of the  
Debtors for Entry of Order  
Pursuant to Bankruptcy Code  
Sections 105, 363 and 365 (I)  
Assuming the Agency Agreement  
among the Debtors, Hilco Merchant  
Resources, LLC and Gordon  
Brothers Retail Partners, LLC,  
and (II) Authorizing the Debtors  
to Continue Agency Agreement  
Sales Pursuant to Store Closing  
Agreement (Docket No. 310);

Taubman Auburn Hills Associates  
Limited Partnership's Joinder in  
the Limited Objection of Eklecco

NewCo, LLC to Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 320);

Objection of 1030 W. North Ave. Bldg. LLC to Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 341);

Joinder of Centro Properties Group, Federal Realty Investment Trust, Cencor Realty, The Hutensky Group, UBS Realty Investors, LLC, The Morris Companies Affiliates and Uniwest Commercial Realty in Objections of Certain Landlords to the Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 347);

Objection to Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement

among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (M.I.A. Brookhaven, LLC) (Docket No. 349);

Amended Limited Objection of Hoprock Limonite, LLC to the Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 405);

Objection of OLP CCFerguson, LLC and OLP CCantioch, LLC to Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 454);

Limited Objection of the Official Committee of Creditors Holding Unsecured Claims to Certain First Day Order (Court Docket Numbers 80, 82, 110, 112, 129, 132) (Docket No. 455);

Objection Of Simvest Real Estate II, LLC, Landlord Of Store No. 238, to Motion of The Debtors For Entry Of Order Pursuant To Bankruptcy Code Sections 105, 363 And 365 (I) Assuming The Agency Agreement Among The Debtors, Hilco Merchant Resources, LLC And

Gordon Brothers Retail Partners, LLC, And (II) Authorizing The Debtors To Continue Agency Agreement Sales Pursuant To Store Closing Agreement (Docket No. 612);  
and

Amended Limited Objection of Mallview Plaza Company Ltd. to The Motion Of The Debtors For Entry Of Order Pursuant To Bankruptcy Code Sections 105, 363 And 365 (I) Assuming The Agency Agreement Among The Debtors, Hilco Merchant Resources, LLC And Gordon Brothers Retail Partners, LLC, And (II) Authorizing The Debtors To Continue Agency Agreement Sales Pursuant To Store Closing Agreement (Docket No. 621).

Replies Filed:

Omnibus Reply by the Debtors to Objections to and in Support of Motion of the Debtors for Entry of an Order Pursuant to Bankruptcy Code Sections 105, 363, 365 and 554 (I) Assuming Agency Agreement Among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 669).

Related Filings:

Order Granting Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 82);



Corrected Order Granting Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 147); and

Notice of Filing Revised Proposed Order Granting Motion Of Debtors For Entry Of Order Pursuant To Bankruptcy Code Sections 105, 363 and 365 (I) Assuming Agency Agreement Among Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC and (II) Authorizing The Debtors To Continue Agency Agreement Sales Pursuant To Store Closing Agreement (Docket No. 714).

Status:

As set forth in the Reply, the Debtors are currently working to resolve the objections. The Debtors have filed a blackline order with the Court. The hearing with respect to this matter will go forward.

21. Motion to Extend Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Bankruptcy Code Section 365(d)(4)(Docket No. 290).

Responses Filed:

Limited Objection by Cencor Realty, Centro Properties Group, Federal Realty Investment Trust, The Hutensky Group, The Morris Companies Affiliates, UBS Realty Investors, LLC, Uniwest Commercial Realty. to Debtors' Motion to Extend Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property

Pursuant to Bankruptcy Code  
Section 365(d)(4)(Docket No.  
578);

Limited Objection by 502-12 86th  
Street LLC to Motion of Debtors  
for Order Under Bankruptcy Code  
Section 365(d)(4) Extending Time  
Within Which Debtors May Assume  
or Reject Unexpired Leases of  
Nonresidential Real Property  
(Docket No. 588);

Limited Objection by Woodlawn  
Trustees Incorporated to Motion  
of Debtors for Order Under  
Bankruptcy Code Section 365(d)(4)  
Extending Time Within Which  
Debtors May Assume or Reject  
Unexpired Leases of  
Nonresidential Property (Docket  
No. 589);

Limited Objection by Basile  
Limited Liability Company to  
Motion of Debtors for Order Under  
Bankruptcy Code Section 365(d)(4)  
Extending Time Within Which  
Debtors May Assume or Reject  
Unexpired Leases of  
Nonresidential Property (Docket  
No. 590);

Limited Objection of Bear Valley  
Road Partners LLC, Laguna Gateway  
Phase 2, LP, Manteca Stadium  
Park, L.P., and OTR-Clairemont  
Square to Motion of Debtors for  
Order Under Bankruptcy Code Sec.  
365(d)(4) Extending Time Within  
Which Debtors May Assume or  
Reject Unexpired Leases of  
Nonresidential Real Property  
(Docket No. 594);

Objection of The Macerich  
Company, RREEF Management  
Company, Cousins Properties  
Incorporated, Watt Management  
Company, The Prudential Insurance  
Company of America, Portland  
Investment Company, and KNP to

the Motion of Debtors for Order Under Bankruptcy Code Section 365(d)(4) Extending Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property Docket No. 595);

Objection of Ricmac Equities Corporation to Motion of Debtors for Order Under Bankruptcy Code Section 365(d)(4) Extending Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property (Docket No. 597);

Limited Objection of Inland Southwest Management LLC, Inland American Retail Management LLC, Inland US Management LLC, Inland Pacific Property Services LLC, Inland Commercial Property Management, Inc., and Inland Continental Property Management Corp. to Motion of Debtors for Order Under Bankruptcy Code Section 365(d)(4) Extending Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property (Docket No. 605);

Objection by Carousel Center Company, L.P., Charlotte (Archdale) UY, LLC, EklecCo NewCo, LLC, Fingerlakes Crossing, LLC, Sangertown Square, L.L.C. to Motion Pursuant to Section 365(d)(4) of the Bankruptcy Code to Extend the Period Within Which The Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property (Docket No. 606);

Objection Of Certain Landlords to Motion Of The Debtors For Order Under Bankruptcy Code Section 365(D)(4) Extending The Time Which Debtors May Assume Or Reject Unexpired Leases Of Non-

Residential Real Property (Docket No. 607);

Limited Objection by Altamonte Springs Real Estate Associates, LLC to Debtors' Motion for Order Under Bankruptcy Code Section 365(d)(4) Extending Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property (Docket No. 608);

Objection of GMS Golden Valley Ranch, LLC to Motion of Debtors for Order Under Bankruptcy Code Sec. 365(d)(4) Extending Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property (Docket No. 611);

Limited Objection by Madison Waldorf, LLC to Motion of Debtors for Order Extending Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Property (Docket No. 614);

Limited Objection by Tysons 3, LLC to Motion of Debtors for Order Extending Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Property (Docket No. 615);

Objection by Chino South Retail PG, LLC to Motion of the Debtors for Order Under Section 365(d)(4) Extending Time Within Which Debtors May Assume or Reject Unexpired Leases of NonResidential Real Property (Docket No. 618);

Limited Objection by Archon Group, L.P. to Motion of Debtors for Order Under Bankruptcy Code Section 365(d)(4) Extending Time Within Which Debtors May Assume

or Reject Unexpired Leases of  
Nonresidential Real Property  
(Docket No. 619);

Objection by Sacco of Maine, LLC  
to the Motion of the Debtors for  
an Order Extending Time Within  
Which Debtors May Assume or  
Reject Unexpired Leases of Non-  
Residential Real Property (Docket  
No. 622);

Objection by Panattoni  
Development Company, Inc. as  
Agent for EPC Denton Gateway, LLC  
to (I) Motion of the Debtors For  
Order Under Section 365(d)(4)  
Extending Time Within Which  
Debtors May Assume or Reject  
Unexpired Leases on  
NonResidential Real Property and  
(II) Request To Compel Compliance  
With Obligations Under Section  
365(d)(3)(Docket No. 623);

Objection by First Industrial  
Realty Trust, Inc. to Motion of  
Debtors for Order Under  
Bankruptcy Code Section 365(d)(4)  
Extending Time Within Which  
Debtors May Assume or Reject  
Unexpired Leases of  
Nonresidential Real Property  
(Docket No. 624);

Objection by AmCap Arborland LLC,  
AmCap NorthPoint LLC, Arboretum  
of South Barrington, LLC,  
Eatontown Commons Shopping Center  
to Motion to Extend Time Within  
Which Debtors May Assume or  
Reject Unexpired Leases of  
Nonresidential Real Property  
Pursuant to Bankruptcy Code  
Section 365(d)(4)(Docket No.  
625);

Objection by Ray Mucci's Inc. to  
Debtors' Motion for Order Under  
Bankrutpcy Code Section 365(d)(4)  
Extending Time Within which  
Debtors May Assume Or Reject

Unexpired Leases of  
Nonresidential Real Property and  
Cross-Motion to Compel Payment of  
Rent (Docket No. 627);

Panattoni Northglenn's (I)  
Objections To Motion Of The  
Debtors For Order Under Section  
365(D)(4) Extending Time Within  
Which Debtors May Assume Or  
Reject Unexpired Leases Of  
Nonresidential Real Property And  
(II) Request To Compel Compliance  
With Obligations Under Section  
365(D)(3)(Docket No. 630);

Simon Property Group, Inc.'s  
Limited Objection To Motion Of  
Debtor For Order Under Bankruptcy  
Code Section 365(D)(4) Extending  
The Time Within Which Debtors May  
Assume Or Reject Unexpired Leases  
Of Nonresidential Real Property  
(Docket No. 632);

Limited Objection of the Greater  
Orlando Aviation Authority to  
Debtors' Motion for Order Under  
Bankruptcy Code Section 365(d)(4)  
Extending Time Within Which  
Debtors May Assume or Reject  
Unexpired Leases of  
Nonresidential Real Property  
(Docket No. 633);

Objections Of Raymond & Main  
Retail, LLC To Motion Of The  
Debtors For Order Under Section  
365(D)(4)Extending Time Within  
Which Debtors May Assume Or  
Reject Unexpired Leases Of  
Nonresidential Real Property  
(Docket No. 634);

Limited Objection Of Developers  
Diversified Realty Corporation,  
General Growth Properties, Inc.,  
Weingarten Realty Investors,  
Basser-Kaufman, Inc., Regency  
Centers, L.P., The Woodmont  
Company, Jones Lang Lasalle  
Americas, Inc., Philips

International Holding Corp., Wec  
99a-2 Llc, Ashkenazy Management  
Corp., And The Macnaughton Group  
To The Motion Of Debtors For  
Order Under Bankruptcy Code  
Section 365(D)(4) Extending Time  
Within Which Debtors May Assume  
Or Reject Unexpired Leases Of  
Nonresidential Real Property  
(Docket No. 636);

Limited Objection by Certain  
Landlords to the Motion of  
Debtors for Order Under  
Bankruptcy Code Section 365(d)(4)  
Extending Time Within Which  
Debtors May Assume or Reject  
Unexpired Leases of  
Nonresidential Real Property  
(Docket No. 644);

Limited Objection by Certain  
Landlords to the Motion of  
Debtors for Order Under  
Bankruptcy Code Section 365(d)(4)  
Extending Time Within Which  
Debtors May Asume or Reject  
Unexpired Leases of  
Nonresidential Real Property  
(Docket No. 657);

Objection by Crossroads Shopping  
Center, Rolling Acres Plaza  
Shopping Center, Thoroughbred  
Village Tennessee, GP, Perimeter  
Mall, The West Campus Square  
Company, LLC, De Rito Pavilions  
139, LLC, Myrtle Beach Farms,  
Drexel Delaware Limited  
Partnership, Roth Tanglewood LLC,  
Tanglewood Park LLC, N.P.  
Huntsville Limited Liability  
Company, 1030 W. North Ave. Bldg.  
LLC, Amargosa Palmdale  
Investments, LLC, Bella Terra  
Associates, LLC, CC-Investors  
1995-6, Chung Hee Kim (Ridgehaven  
Plaza Shopping Center), Cohab  
Realty, LLC, Gateway Center  
Properties III, LLC and SMR  
Gateway III, LLC as tenants in

common, International Speedway Square, Ltd., KRG Market Street Village, LP, Kimco Realty Corporation, Kite Coral Springs, LLC, Manufacturers & Traders Trust Company, as Trustee, Union Square Retail Trust, Whitestone Development Partners, L.P. to Motion of Debtors for Order Under Bankruptcy Code Section 365(d)(4) Extending Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property (Docket No. 659);

Objection Of Manufacturers and Traders Trust Company, As Trustee, To The Debtors' Motion For Orders Under 11 U.S.C. Sections 105, 363 And 365 (I) Approving Bidding And Auction Procedures For Sale Of Unexpired Nonresidential Real Property Leases For Closing Stores, (II) Setting Sale Hearing Date, And (III) Authorizing And Approving (A) Sale Of Certain Nonresidential Real Property Leases Free And Clear Of Liens, Claims And Encumbrances, (B) Assumption And Assignment Of Certain Unexpired Nonresidential Property Leases, And (C) Lease Rejection Procedures Docket No. 660);

Objection of Manufacturers and Traders Trust Company, as Trustee, to the Debtors' Motion for Order Under Bankruptcy Code Section 365(d)(4) Extending Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property (Docket No. 662);

Conditional Opposition of M and M Berman Enterprises ("MMBE") To Motion Of Debtors For Order Under Bankruptcy Code Section 365 (D)(4) Extending Time Within



Which Debtors May Assume Or  
Reject Unexpired Leases Of  
Nonresidential Real  
Property)(Docket No. 699);  
and

Limited Objection/Joinder Of  
Viwy, L.P. In Limited Objections  
Of Landlords To Debtors' Motion  
For Order Under Bankruptcy Code  
§ 365(D)(4) Extending Time Within  
Which Debtors May Assume Or  
Reject Unexpired Leases Of Non-  
Residential Real Property (Docket  
No. 711).

Replies Filed: None.

Related Filings: Notice of Motion and Notice of  
Hearing on Debtors' Motion to  
Extend Time Within Which Debtors  
May Assume or Reject Unexpired  
Leases of Nonresidential Real  
Property Pursuant to Bankruptcy  
Code Section 365(d)(4) (Docket No.  
291).

Status: The hearing with respect to this  
matter will go forward.

22. Motion of Burbank Mall Associates, LLC for an Order  
Compelling Payment of Post-Petition Rent Pursuant to 11  
U.S.C. § 365(d)(3)(Docket No. 296).

Responses Filed: Debtors' Omnibus Objection To The  
Motions Pursuant To 11 U.S.C. §§  
365(A) And 503(B) To Compel  
Allowance And Payment Of Post-  
Petition Rental Obligations As  
Administrative Expenses (Docket  
No. 641).

Replies Filed: None.

Related Filings: Notice of Hearing on Motion to  
Compel the Payment of Post-  
Petition Rent Pursuant to 11  
U.S.C. 365(d)(3)(Docket No. 297).

Status: The hearing with respect to this  
matter will go forward.

23. Motion of Crown CCI, LLC for an Order Compelling Payment of Post-Petition Rent and Post-Petition Taxes Pursuant to 11 U.S.C. § 365(d)(3)(Docket No. 298).

Responses Filed: Debtors' Omnibus Objection To The Motions Pursuant To 11 U.S.C. §§ 365(A) And 503(B) To Compel Allowance And Payment Of Post-Petition Rental Obligations As Administrative Expenses (Docket No. 641).

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing (Docket No. 299); and Amended Motion of Crown CCI, LLC for an Order Compelling Payment of Post-Petition Rent and Post-Petition Taxes Pursuant to 11 U.S.C. § 365(d)(3)(Docket No. 333).

Status: The hearing with respect to this matter will go forward.

24. Motion by Woodlawn Trustees, Incorporated for an Order A) Compelling Debtor to Immediately Pay Administrative Rent Pursuant to 11 U.S.C. § 365(d)(3) and 503(b); and (B) Granting Related Relief and Supporting Memorandum (Docket No. 390).

Responses Filed: Debtors' Omnibus Objection To The Motions Pursuant To 11 U.S.C. §§ 365(A) And 503(B) To Compel Allowance And Payment Of Post-Petition Rental Obligations As Administrative Expenses (Docket No. 641).

Replies Filed: None.

Related Filings: Notice of Hearing and Notice of Motion (Docket No. 391).

Status: The hearing with respect to this matter will go forward.

25. Motion by 502-12 86<sup>th</sup> Street LLC for an Order (A) Compelling Debtor to Immediately Pay Administrative Rent Pursuant to 11 U.S.C. § 365(d)(3) and 503(b); and

(B) Granting Related Relief and Supporting Memorandum (Docket No. 396).

Responses Filed: Debtors' Omnibus Objection To The Motions Pursuant To 11 U.S.C. §§ 365(A) And 503(B) To Compel Allowance And Payment Of Post-Petition Rental Obligations As Administrative Expenses (Docket No. 641).

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing (Docket No. 397).

Status: The hearing with respect to this matter will go forward.

26. Motion of Shopping.com for (1) Adequate Assurance of Payment, (2) Confirmation that all Post-Petition Services Provided to the Debtors by Shopping.com Shall be Treated as Allowed Administrative Claims or, Alternatively (3) in Failing to Provide Such Relief, Granting Shopping.com Immediate Relief from Stay to Cease Providing any Services to Debtors and Notice of Motion and Notice of Hearing (Docket No. 399).

Responses Filed: Objection by the Debtors to Shopping.com's Motion for (1) Adequate Assurance of Payment, (2) Confirmation that all Postpetition Services Provided to the Debtors by Shopping.com Shall be Treated as Allowed Administrative Claims or, Alternatively (3) in Failing to Provide Such Relief, Granting Shopping.com Immediate Relief from Stay to Cease Providing any Services to Debtors (Docket No. 715).

Replies Filed: None.

Related Filings: None.

Status: The hearing with respect to this matter will go forward.

27. Motion by Basile Limited Liability Company for an Order (A) Compelling Debtor to Immediately Pay Administrative Rent Pursuant to 11 U.S.C. § 365(d)(3) and 503(b); and (B) Granting Related Relief and Supporting Memorandum (Docket No. 403).

Responses Filed: Debtors' Omnibus Objection To The Motions Pursuant To 11 U.S.C. §§ 365(A) And 503(B) To Compel Allowance And Payment Of Post-Petition Rental Obligations As Administrative Expenses (Docket No. 641).

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing (Docket No. 404).

Status: The hearing with respect to this matter will go forward.

28. Supplemental Motion of the Debtors for Order Pursuant to Bankruptcy Code Sections 105(A), 506(a), 507(a)(8), 541, and 1129 Authorizing the Debtors to Pay Prepetition Sales, Use, Trust Fund and Other Taxes and Related Obligations (Docket No. 407).

Responses Filed: Objection by Objection to Supplemental Motion of Debtors For Order Authorizing The Debtors To Pay Prepetition Sales, Use, Trust Fund and Other Taxes and Related Obligations to Supplemental Motion of Debtors For Order Authorizing The Debtors To Pay Prepetition Sales, Use, Trust Fund and Other Taxes and Related Obligations (Docket No. 620).

Replies Filed: None.

Related Filings: Motion of the Debtors for Order Pursuant to Bankruptcy Code Sections 105(A), 506(A), 507(A)(8), 541, and 1129 and Bankruptcy Rule 6003 Authorizing the Debtors to Pay Prepetition Sales, Use, Trust Fund and Other Taxes and Related Obligations (Docket No. 7);

Order Granting Motion to  
Authorize Pursuant to Bankruptcy  
Code Sect, 105 (a), 506 (a), 507  
(a) (8), 541, and 1129 and  
Bankruptcy Rule 6003 Authorizing  
the Debtors to Pay Prepetition  
Sales, Use, Trust Fund and Other  
Taxes and Related Obligations  
(Docket No. 110);  
and

Notice of Motion and Notice of  
Hearing on Supplemental Motion of  
the Debtors for Order Pursuant to  
Bankruptcy Code Sections 105(A),  
506(a), 507(a)(8), 541, and 1129  
Authorizing the Debtors to Pay  
Prepetition Sales, Use, Trust  
Fund and Other Taxes and Related  
Obligations (Docket No. 408).

Status: The hearing with respect to this  
matter will go forward.

29. Motion of Debtors for Order Pursuant to Bankruptcy Code  
Sections 105 and 502, and Bankruptcy Rule 2002,  
3003(c)(3), and 9007 (i) Setting General Bar Date and  
Procedures for Filing Proofs of Claim, and (ii)  
Approving Form and Manner of Notice Thereof (Docket No.  
411).

Responses Filed: Objection of the Texas  
Comptroller and Texas Workforce  
Commission to Debtor's Motion to  
Shorten Governmental Bar Date  
(Docket No. 429);

Limited Objection to Motion of  
Debtors for Order Pursuant to  
Bankruptcy Code Sections 105 and  
502 and Bankruptcy Rule 2002,  
3003(c)(3), and 9007 (I) Setting  
General Bar Date and Procedures  
For Filing Proofs of Claim, and  
(II) Approving Form and Manner of  
Notice Thereof (Docket No. 526);

Limited Objection by Cencor  
Realty, Centro Properties Group,  
Federal Realty Investment Trust,  
The Hutensky Group, The Morris

Companies Affiliates, UBS Realty Investors, LLC, Uniwest Commercial Realty to Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105 and 502, and Bankruptcy Rule 2002, 3003(c)(3), and 9007(i) Setting General Bar Date and Procedures for Filing Proofs of Claim, and (II) Approving Form and Manner of Notice Thereof (Docket No. 579);

Limited Objection by Internal Revenue Service To Motion Of Debtors For Order Pursuant To Bankruptcy Code Sections 105 And 502, And Bankruptcy Rule 2002, 3003(C)(3), And 9007 (I) Setting General Bar Date And Procedures For Filing Proofs Of Claim, And (II) Approving Form And Manner Of Notice Thereof (Docket No. 592);

Limited Objection Of Pan Am Equities To Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 502 And Bankruptcy Rule 2002, 3003(C)(3), And 9007 Setting General Bar Date And Procedures For Filing Proofs Of Claim (Docket No. 600); and

Joinder Of F.R.O., L.L.C. IX To Centro's Limited Objection To Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 502, And Bankruptcy Rule 2002, 3003(C)(3), And 9007 (I) Setting General Bar Date And Procedures For Filing Proofs Of Claim, And (II) Approving Form And Manner Of Notice Thereof (Docket No. 631).

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing (Docket No. 412); and

Notice of Filing Revised Proposed Order Pursuant to Bankruptcy Code Sections 105 and 502, and Bankruptcy Rule 2002, 3003(c)(3), and 9007 (i) Setting General Bar Date and Procedures for Filing Proofs of Claim, and (ii) Approving Form and Manner of Notice Thereof (Docket No. 710).

Status:

The Debtors have agreed to establish the governmental bar date as 180 days from the petition date, as reflected in the blackline order filed by the Debtors. Accordingly, the objections are resolved. The hearing with respect to this matter will go forward.

30. Debtors' Motion for Orders Under 11 U.S.C. Sections 105, 363, and 365 (i) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases for Closing Stores, (ii) Setting Sale Hearing Date, and (iii) Authorizing and Approving (a) Sale of Certain Nonresidential Real Property Leases Free and Clear of Liens, Claims, and Encumbrances, (b) Assumption and Assignment of Certain Unexpired Nonresidential Property Leases, and (c) Lease Rejection Procedures (Docket No. 413).

Responses Filed:

Limited Objection by Pan Am Equities to Lease Sale Motion (Docket No. 599);

Objection of Inland American Retail Management LLC, Inland Southwest Management, LLC and Inland US Management LLC to Debtors' Motion for Orders Under 11 U.S.C. Sections 105, 363 and 365 (I) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases for Closing Stores, (II) Setting Sale Hearing Date, and (III) Authorizing and Approving (A) Sale of Certain Nonresidential Real Property Leases Free and Clear of Liens, Claims, and Encumbrances, (B) Assumption and Assignment of

Certain Unexpired Nonresidential Real Property Leases, and (C) Lease Rejection Procedures (Docket No. 604);

Objection by EklecCo NewCo, LLC to Debtors' Motion for Orders Under 11 U.S.C. Sections 105, 363, and 365 (i) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases for Closing Stores, (ii) Setting Sale Hearing Date, and (iii) Authorizing and Approving (a) Sale of Certain Nonresidential Real Property Leases Free and Clear of Liens, Claims, and Encumbrances, (b) Assumption and Assignment of Certain Unexpired Nonresidential Property Leases, and (c) Lease Rejection Procedures (Docket No. 610);

Objection of The Macerich Company, Cousins Properties Incorporated, and Watt Management Company to the Debtors' Motion for Orders Under 11 U.S.C. Secs. 105, 363, and 365(i) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases for Closing Stores, (ii) Setting Sale Hearing Date, and (iii) Authorizing and Approving (A) Sale of Certain Nonresidential Real Property Leases Free and Clear of Liens, Claims, and Encumbrances, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases, and (C) Lease Rejection Procedures (Docket No. 613);

Limited Objection by Cencor Realty, Centro Properties Group, Federal Realty Investment Trust, The Hutensky Group, The Morris Companies Affiliates, UBS Realty



Investors, LLC, Uniwest  
Commercial Realty to Debtors'  
Motion for Orders Under 11 U.S.C.  
Sections 105, 363, and 365(I)  
Approving Bidding and Auction  
Procedures for Sale of Unexpired  
Nonresidential Real Property  
Leases for Closing Stores, (II)  
Setting Sale Hearing Date, and  
(III) Authorizing and Approving  
(A) Sale of Certain  
Nonresidential Real Property  
Leases Free and Clear of Liens,  
Claims, and Encumbrances, (B)  
Assumption and Assignment of  
Certain Unexpired Nonresidential  
Property Leases, and (C) Lease  
Rejection Procedures (Docket No.  
616);

Response by Official Committee of  
Unsecured Creditors to Debtors'  
Motion For Orders (I) Approving  
Bidding and Auction Procedures  
For Sale of Unexpired  
Nonresidential Real Property  
Leases For Closing Stores, (II)  
Setting Sale Hearing Date, And  
(III) Authorizing And Approving  
(A) Sale of Certain  
Nonresidential Real Property  
Leases Free and Clear of Liens,  
Claims and Encumbrances, (B)  
Assumption and Assignment of  
Certain Unexpired Nonresidential  
Real Property Leases, And (C)  
Lease Rejection Procedures  
(Docket No. 617);

Limited Objection by F.R.O.,  
L.L.C. IX to Motion of the  
Debtors for Entry of an Order  
Pursuant to Bankruptcy Code  
Sections 105, 363, and 365 (I)  
Approving the Bidding and Auction  
Procedures for Sale of Unexpired  
Nonresidential Real Property  
Leases for Closing Stores, (II)  
Setting Sale Hearing Date, and  
(III) Authorizing and Approving  
Sale of Certain Nonresidential  
Real Property Leases Free and

Clear of Liens, Claims and  
Encumbrances, Assumption and  
Assignment of Certain Unexpired  
Nonresidential Real Property  
Leases and Lease Rejection  
Procedures (Docket No. 626);

Objection of Ventura In  
Manhattan, Inc. To Debtors'  
Proposed Cure Amount And Motion  
For Orders Under 11 U.S.C. §§  
105, 363, And 365 (I) Approving  
Bidding And Auction Procedures  
For Sale Of Unexpired  
Nonresidential Real Property  
Leases For Closing Stores, (II)  
Setting Sale Hearing Date, And  
(III) Authorizing And Approving  
(A) Sale Of Certain  
Nonresidential Real Property  
Leases Free and Clear Of Liens,  
Claims, and Encumbrances,  
(B) Assumption and Assignment of  
Certain Unexpired Nonresidential  
Real Property Leases, And (C)  
Lease Rejection Procedures  
(Docket No. 628);

Panattoni Northglenn's Objections  
to Motion of The Debtors For  
Orders Under 11 U.S.C. §§ 105,  
363, And 365 (I) Approving  
Bidding And Auction Procedures  
For Sale Of Unexpired  
Nonresidential Real Property  
Leases for Closing Stores, (II)  
Setting Sale Hearing Date, And  
(III) Authorizing And Approving  
(A) Sale Of Certain  
Nonresidential Real Property  
Leases Free and Clear  
Of Liens, Claims, and  
Encumbrances, (B) Assumption  
And Assignment of Certain  
Unexpired Nonresidential  
Real Property Leases, And (C)  
Lease Rejection Procedures  
(Docket No. 629);

Limited Objection of The  
Marketplace Of Rochester Hills  
Parcel B, LLC. To Debtors' Motion

For Orders Under 11 U.S.C.  
Sections 105, 363, And 365 (I)  
Approving Bidding And Auction  
Procedures For Sale Of Unexpired  
Nonresidential Real Property  
Leases For Closing Stores, (II)  
Setting Sale Hearing Date, And  
(III) Authorizing And Approving  
(A) Sale Of Certain  
Nonresidential Real Property  
Leases Free And Clear Of Liens,  
Claims, And Encumbrances, (B)  
Assumption And Assignment Of  
Certain Unexpired Nonresidential  
Property Leases, And (C) Lease  
Rejection Procedures (Docket No.  
642);

Limited Objection of Certain  
Landlords to the Debtors Motion  
for Orders Under 11 U.S.C. 105,  
363, and 365 (I) Approving  
Bidding and Auction Procedures  
for Sale of Unexpired  
Nonresidential Real Property  
Leases for Closing Stores, (II)  
Setting Sale Hearing Date, and  
(III) Authorizing and Approving  
(A) Sale of Certain  
Nonresidential Real Property  
Leases Free and Clear of Liens,  
Claim, and Encumbrances, (B)  
Assumption and Assignment of  
Certain Unexpired Nonresidential  
Real Property Leases, and (C)  
Lease Rejection Procedures  
(Docket No. 645);

Objection of Developers  
Diversified Realty Corporation,  
Philips International Holding  
Corp., Regency Centers, L.P.,  
Weingarten Realty Investors, And  
S.J. Collins Enterprises To  
Debtors' Bidding Procedures  
Motion (Docket No. 652);

Objection of Manufacturers and  
Traders Trust Company, As  
Trustee, to The Debtors' Motion  
For Orders Under 11 U.S.C.

Sections 105, 363 And 365 (I)  
Approving Bidding and Auction  
Procedures for Sale Of Unexpired  
Nonresidential Real Property  
Leases For Closing Stores, (II)  
Setting Sale Hearing Date, And  
(III) Authorizing And Approving  
(A) Sale Of Certain  
Nonresidential Real Property  
Leases Free And Clear Of Liens,  
Claims And Encumbrances,  
(B) Assumption And Assignment Of  
Certain Unexpired Nonresidential  
Property Leases, And (C) Lease  
Rejection Procedures (Docket No.  
653);

Limited Objection by Certain  
Landlords to the Debtors' Motion  
for Orders Under 11 U.S.C.  
Sections 105, 363, and 365 (i)  
Approving Bidding and Auction  
Procedures for Sale of Unexpired  
Nonresidential Real Property  
Leases for Closing Stores, (ii)  
Setting Sale Hearing Date, and  
(iii) Authorizing and Approving  
(a) Sale of Certain  
Nonresidential Real Property  
Leases Free and Clear of Liens,  
Claims, and Encumbrances, (b)  
Assumption and Assignment of  
Certain Unexpired Nonresidential  
Property Leases, and (c) Lease  
Rejection Procedures (Docket No.  
658);

Joinder of OLP Ccantioch, LLC And  
OLP Ccferguson to Objections  
To Debtor's Proposed Cure Amount  
And Motion For Orders Under 11  
U.S.C. Sections 105, 363, And 365  
(I) Approving Bidding And Auction  
Procedures For Sale Of Unexpired  
Nonresidential Real Property  
Leases For Closing Stores, (II)  
Setting Sale Hearing Date, And  
(III) Authorizing And Approving  
(A) Sale Of Certain  
Nonresidential Real Property  
Leases Free And Clear Of Liens,  
Claims, And Encumbrances, (B)

Assumption And Assignment Of  
Certain Unexpired Nonresidential  
Real Property Leases, And (C)  
Lease Rejection Procedures  
(Docket No. 663);

Objection by Amargosa Palmdale  
Investments, LLC, Bella Terra  
Associates, LLC, CC-Investors  
1995-6, Chung Hee Kim (Ridgehaven  
Plaza Shopping Center), Cohab  
Realty, LLC, Gateway Center  
Properties III, LLC and SMR  
Gateway III, LLC as tenants in  
common, The West Campus Square  
Company, LLC, Union Square Retail  
Trust, Whitestone Development  
Partners, L.P.to Debtors' Motion  
for Orders Under 11 U.S.C.  
Sections 105, 363, and 365 (I)  
Approving Bidding and Auction  
Procedures for Sale of Unexpired  
Nonresidential Real Property  
Leases for Closing Stores, (II)  
Setting Sale Hearing Date, and  
(III) Authorizing and Approving  
(A) Sale of Certain  
Nonresidential Real Property  
Leases Free and Clear of Liens,  
Claims and Encumbrances (B)  
Assumption and Assignment of  
Certain Unexpired Nonresidential  
Real Property Leases, and (C)  
Lease Rejection Procedures  
(Docket No. 665);  
and

Joinder of Amcap NorthPoint LLC  
to Ventura in Manhattan, Inc., as  
successor in interest to MEPT  
Realty LLC's objection to the  
Debtors' Proposed Cure Amount and  
Motion for Orders Under 11 U.S.C.  
Sections 105, 363, and 365 (I)  
Approving Bidding and Auction  
Procedures for Sale of Unexpired  
Nonresidential Real Property  
Leases for Closing Stores, (II)  
Setting Sale Hearing Date, and  
(III) Authorizing and Approving  
(A) Sale of Certain  
Nonresidential Real Property

Leases Free and Clear of Liens, Claims, and Encumbrances, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases, and (C) Lease Rejection Procedures (Docket No. 666).

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing on Debtors' Motion for Orders Under 11 U.S.C. Sections 105, 363, and 365 (i) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases for Closing Stores, (ii) Setting Sale Hearing Date, and (iii) Authorizing and Approving (a) Sale of Certain Non-residential Real Property Leases Free and Clear of Liens, Claims, and Encumbrances, (b) Assumption and Assignment of Certain Unexpired Nonresidential Property Leases, and (c) Lease Rejection Procedures (Docket No. 414); and

Notice of Filing of Exhibit 1 to Proposed Order Under 11 U.S.C. Sections 105, 363, and 365 (i) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases for Closing Stores, (ii) Setting Sale Hearing Date, and (iii) Authorizing and Approving (a) Sale of Certain Nonresidential Real Property Leases Free and Clear of Liens, Claims, and Encumbrances, (b) Assumption and Assignment of Certain Unexpired Nonresidential Property Leases, and (c) Lease Rejection Procedures (Docket No. 522).

Status: The hearing with respect to this matter will go forward.

31. Motion to Approve Compromise under FRBP 9019 by and Among the Debtors and Panasonic (Docket No. 463).

Responses Filed: Committee's Objection to the Debtors' Motion for an Order Pursuant To Bankruptcy Code Section 363 and Bankruptcy Rule 9019 Approving Settlement Agreement By and Among the Debtors and Panasonic (Docket No. 703).

Replies Filed: None.

Related Filings: Motion to Expedite Hearing on Debtors' Motion for Order Pursuant to Bankruptcy Code Section 363 and Bankruptcy Rule 9019 Approving Settlement Agreement By and Among the Debtors and Panasonic (Docket No. 465);  
and

Order Granting Motion to Expedite Hearing (Docket No. 517).

Status: The hearing with respect to this matter will go forward.

32. Motion and Supporting Memorandum of Taubman Auburn Hills Associates Limited Partnership for an Order (A) Compelling Debtor to Immediately Pay Administrative Rent Pursuant to 11 U.S.C. § 365(d)(3) and 503(b); and (B) Granting Related Relief (Docket No. 471).

Responses Filed: Debtors' Omnibus Objection To The Motions Pursuant To 11 U.S.C. §§ 365(A) And 503(B) To Compel Allowance And Payment Of Post-Petition Rental Obligations As Administrative Expenses (Docket No. 641);  
and

Joinder Of Centro Properties Group, Federal Realty Investment Trust, Cencor Realty, The Hutensky Group, The Morris Companies Affiliates, And Uniwest Commercial Realty In Motions Of Various Landlords For Allowance

Of Administrative Claims And  
Payment Of Stub Rent For November  
2008 (Docket NO. 712).

Replies Filed: None.

Related Filings: Motion for Expedited Hearing of  
the Motion and Supporting  
Memorandum of Taubman Auburn  
Hills Associates Limited  
Partnership for an Order (A)  
Compelling Debtor to Immediately  
Pay Administrative Rent Pursuant  
to 11 U.S.C. § 365(d)(3) and  
503(b); and (B) Granting Related  
Relief (Docket No. 474);

Notice of Hearing (Docket No.  
475;  
and

Order Granting Motion to Expedite  
Hearing (Docket No. 531).

Status: The hearing with respect to this  
matter will go forward.

33. Demand by Green 521 5th Avenue LLC for Payment of all  
Post-Petition Rent and Performance by Debtor of all of  
Its Obligations Under Its Commercial Lease in  
Accordance with Bankruptcy Code § 365(d)(3) (Docket No.  
538).

Responses Filed: Debtors' Omnibus Objection To The  
Motions Pursuant To 11 U.S.C. §§  
365(A) And 503(B) To Compel  
Allowance And Payment Of Post-  
Petition Rental Obligations As  
Administrative Expenses (Docket  
No. 641).

Replies Filed: None.

Related Filings: None.

Status: The hearing with respect to this  
matter will go forward.



Dated: December 4, 2008  
Richmond, Virginia

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